

SKADDEN, ARPS, SLATE, MEAGHER  
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Proposed Counsel for Debtors and  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|                           |   |                         |
|---------------------------|---|-------------------------|
| -----                     | X |                         |
|                           | : |                         |
| In re:                    | : | Chapter 11              |
|                           | : |                         |
| CIT GROUP INC. and        | : | Case No. 09-16565 (ALG) |
| CIT GROUP FUNDING COMPANY | : |                         |
| OF DELAWARE LLC,          | : |                         |
|                           | : |                         |
| Debtors.                  | : | (Jointly Administered)  |
|                           | : |                         |
| -----                     | X |                         |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 21, 2009**

Time and Date of Hearing: December 21, 2009 at 11:00 a.m. (Eastern Standard Time)

Location of Hearing: Judge Allan L. Gropper, Chambers Room 617 United States  
Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton Custom House, One Bowling Green  
New York, New York 10004-1408

Copies of Motions: A copy of each of the documents listed below can be viewed on  
the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the CIT  
Group Legal Information Website at  
<http://www.kccllc.net/citgroup>. You may also request copies by  
emailing [citgroup@kccllc.com](mailto:citgroup@kccllc.com).

## UNCONTESTED MATTERS GOING FORWARD

1. Debtors' Application for Order Under 11 U.S.C. §§ 327(a) and 329, Fed. R. Bankr. P. 2014 and 2016, and Local Bankr. R. 2014-1 and 2016-1 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Bankruptcy Counsel *Nunc Pro Tunc* to the Petition Date (Docket No. 139) (Date Filed: November 25, 2009)

Response Deadline: December 14, 2009 at 4:00 PM.

Responses Filed: None.

Status: This matter is going forward.

2. Application of the Debtors for Order Under 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016 and Local Bankr. R. 2014-1 Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Debtors and Debtors-in-Possession *Nunc Pro Tunc* to the Petition Date (Docket No. 171) (Date Filed: December 4, 2009)

Response Deadline: December 17, 2009 at 4:00 PM.

Responses Filed: None.

Status: This matter is going forward.

Dated: New York, New York  
December 17, 2009

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ Gregg M. Galardi  
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